



EBSA/PUBLIC DISCLOSURE

2011 AUG 16 PM 2:34

August 10, 2011

Top Hat Plan Exemption  
 Employee Benefit Security Administration  
 Room N-1513  
 U.S. Department of Labor  
 200 Constitution Avenue NW  
 Washington, D.C. 20210

To Whom It May Concern:

### REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the Department of Labor regulations thereunder, set forth in Section 2520.104-23, Incapital Holdings, LLC is filing this Reporting and Disclosure Compliance Statement and in connection herewith provides the following information:

EMPLOYER ADDRESS:	200 SOUTH WACKER DRIVE, SUITE 3700 CHICAGO, IL 60606
EMPLOYER IDENTIFICATION NUMBER:	36-4366344
PLAN NAME:	SUPPLEMENTAL SAVINGS PLAN
NUMBER OF PLANS:	1
NUMBER OF EMPLOYEES PARTICIPATING IN THE PLAN:	56

Incapital Holdings, LLC maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. In accordance with ERISA Section 104(a)(6), Incapital Holdings, LLC will provide the Plan document to the Secretary of Labor upon request.

INCAPITAL HOLDINGS, LLC

By: Thomas J. Belka

Title: Executive Director &amp; Controller

Incapital LLC

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