

EBSA/PUBLIC DISCLOSURE

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131 South Dearborn Street

Suite 2400

Chicago, Illinois 60603

(312) 460-5000

fax (312) 460-7000

www.seyfarth.com

Writer's direct phone

(312) 460-5828

Writer's e-mail

slifson@seyfarth.com

July 25, 2011

CERTIFIED MAIL --
RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Administration, Room N-1513
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20210

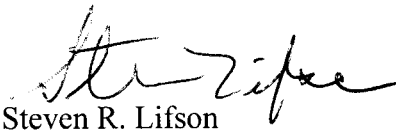
Re: Statement Filed Under Section 2520.104-23
of the Department of Labor Regulations

Dear Sir or Madam:

On behalf of Little Lady Foods, Inc., please find enclosed the Top Hat Plan Exemption Statement pursuant to Department of Labor Section 2520.104-23.

Sincerely yours,

SEYFARTH SHAW LLP


Steven R. Lifson

SRL/prp

Enclosure

cc: Mr. John Geocaris (w/enclosure)
Eugene Jacobs (w/enclosure)



“The World’s Custom Pizza Maker”

July 19, 2011

Top Hat Plan Exemption
Employee Benefits Security Administration, Room N-1513
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20210

**Re: Statement Filed under Section 2520.104-23
of the Department of Labor Regulations**

Dear Sir or Madam:

In accordance with Department of Labor regulation Section 2520.104-23, the information set forth below is intended to satisfy the reporting and disclosure requirements set forth therein:

1. Name of Employer: Little Lady Foods, Inc.
2. Address of Employer: 2323 Pratt Blvd
Elk Grove Village, Illinois 60007
Phone: (847) 806-1440
3. Employer Identification Number: 362438525
4. The Employer maintains the Little Lady Foods, Inc. Performance Share Program primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
5. Number of Employees Little Lady Foods, Inc. Performance Share Program:
5

If you need any additional information, please do not hesitate to contact the undersigned.

Sincerely,

John Geocaris
Chairman & CEO

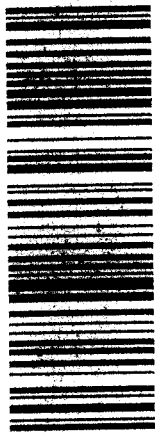
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SEYFARTH
ATTORNEYS **SHAW** LLP

131 South Dearborn Street
Suite 2400
Chicago, IL 60603-5577

**CERTIFIED MAIL - RETURN RECEIPT
REQUESTED**

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Washington, D.C. 20210

