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EBSA/PUBLIC DISCLOSURE

2011 JUN -3 PM 12: 02



21 May 2011

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, NW  
Washington, D.C. 20210

Dear Sirs:

The following statement is intended to comply with the alternative form for the reporting and disclosure requirements of Part I, Title 1 of ERISA as outlined in the Department of Labor Regulations 2520.104-23.

1. **Name of Employer:** MIT-RCF, LLC

2. **Address of Employer:** 320 Rutledge Road, Fletcher, NC 28732

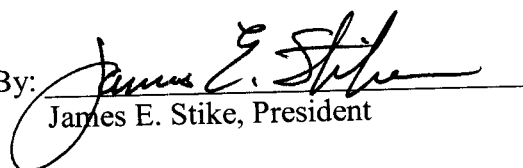
3. **Employer Identification Number:** 26-2852208

4. **Number of Plans of Deferred Compensation:** MIT-RCF, LLC maintains one (1) plan referred to as the "MIT-RCF, LLC Key Employee Unit Option Plan – May 21, 2011". Currently, no options have been granted under the Plan and therefore, there are currently no participants therein. Moreover, the Plan is not intended to provide for the deferral of compensation and, consequently, this statement is intended as a protective filing should the U.S. Department of Labor determine that such Plan does, in fact, provide for the deferral of compensation.

5. **Declaration:** To the extent that the above-referenced plan provides for the deferral of compensation, MIT-RCF, LLC maintains such plan primarily for the purpose of providing such deferred compensation for a select group of management or highly compensated employees. Upon request, the company will furnish a copy of the above-referenced plan.

MIT-RCF, LLC

By:

  
James E. Stike, President

From: (803) 799-2000  
Tom Brumgardt  
Nelson Mullins  
Meridian / 17th Floor  
1320 Main Street  
Columbia, SC 29201

Origin ID: USCA



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Ship Date: 02JUN11  
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BILL SENDER

Top Hat Plan Exemption  
Employee Benefits Security Administ  
200 Constitution Ave NW Rm N-1513

Washington, DC 20210

RELEASE#: 3785346

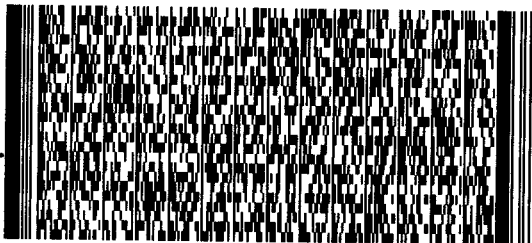
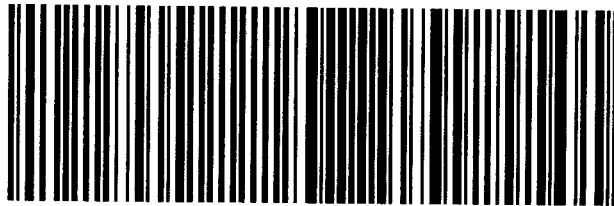
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2. Place the label in a waybill pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.
3. Keep the second page as a receipt for your records. The receipt contains the terms and conditions of shipping and information useful for tracking your package.