

MATHEMATICA
Inc.

The employee-owned parent company of Mathematica Policy Research, Inc., and the Center for Studying Health System Change
 P.O. Box 2393 ■ Princeton, NJ 08543-2393 ■ Tel: 609-799-3535 ■ Fax: 609-799-0005

Patrick Mooney
 Senior Vice President
 Director of Human Resources

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 EBSA/PUBLIC/01261.0001

(609) 275-2309

March 9, 2011

VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED

U.S. Department of Labor
 Employee Benefits Security Administration
 Top Hat Plan Exemption
 200 Constitution Avenue, NW, N-1513
 Washington, D.C. 20210

Re: Statement Request Under Department of Labor
 Regulation Section 2520.104-23 (Top Hat Filing)

Dear Sir or Madam:

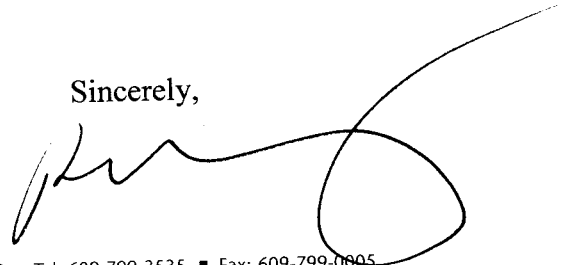
In accordance with Department of Labor Regulation Section 2520.104-23, the purpose of this letter is to notify you that Mathematica, Inc. (the "Employer"), located at 600 Alexander Park, Suite 100, Princeton, New Jersey 08540 (EIN: 22-2675420), sponsors and maintains the Mathematica, Inc. Supplemental Executive Retirement Plan (the "Plan"), which currently benefits 16 employees of the Employer. Previously, Mathematica Policy Research, Inc., a member of the Employer's controlled group, maintained the Mathematica Policy Research, Inc. Excess Benefit Plan, effective January 1, 2005 (the "Excess Plan"). Effective January 1, 2009, the Excess Plan was merged into the Plan.

The Plan is an unfunded plan maintained primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees (a "Top Hat Plan"). The Employer currently maintains only this single Top Hat Plan.

The Plan is maintained in accordance with a written plan document that will be provided to the Secretary of Labor upon request in accordance with Section 104(a)(6) of the Employee Retirement Income Security Act of 1974.

If you have any questions, please contact me at 609-275-2309. We appreciate your attention to this matter.

Sincerely,

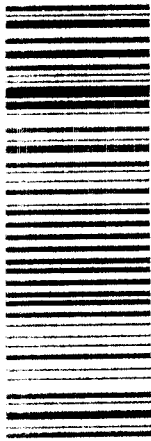


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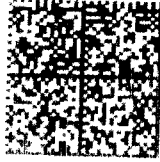
MATHEMATICA
Policy Research, Inc.

P.O. Box 2393
Princeton, NJ 08543-2393

RETURN SERVICE REQUESTED



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MAILED FROM ZIP CODE 08543

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Employee Benefits Security Administration
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Washington, D.C. 20210

