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EBSA/PUBLIC DISCLOSURE

Morgan Lewis
C O U N S E L O R S A T L A W

2011 FEB 15 PM 1:28

Althea R. Day
Partner
202.739.5366
aday@morganlewis.com

February 10, 2011

CERTIFIED MAIL NO. 70020510000379935179
RETURN RECEIPT

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, NW, N-1513
Washington, D.C. 20210

Re: UBS Financial Services Inc. Top-Hat Plans

Dear Sir or Madam:

On behalf of UBS Financial Services, Inc. (the "Company"), we hereby submit the following information with respect to the plans listed on Appendix A hereto (the "Plans") pursuant to Department of Labor Regulations §2520.104-23.

Name of Employer: UBS FINANCIAL SERVICES INC.

Address of Employer: 1200 Harbor Blvd.
Weehawken, NJ 07087

Employer Identification Number: 13-2638166

Declaration: The Plans are maintained primarily for the purpose of providing deferred compensation to a select group of management and highly compensated employees.

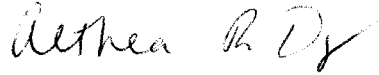
Number of Deferred Compensation Plans: The Company maintains the two deferred compensation plans listed on Appendix A.

Number of Participants in the Plans: The number of participants in each of the Plans is set forth on Appendix A.

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The Company will provide a copy of the Plan documents to the Department of Labor upon request.

Sincerely,

A handwritten signature in cursive script that reads "Althea R. Day".

Althea R. Day

c: Rebeca Ferreira, UBS

APPENDIX A

Plan	Number of Participants
UBS PartnerPlus Plan for Financial Advisors Amended and Restated as of January 1, 2011	1,690
UBS PartnerPlus Plan for Branch Managers Amended and Restated as of January 1, 2011	97

