

EBSA/PUBLIC DISCLOSURE

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November 29, 2010

Direct Phone Number: 713/547-2233

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Jesse.Gelsomini@haynesboone.com

VIA Certified Mail No. 7160 3901 9848 4328 4272
And Return Receipt Requested

Secretary of Labor
Top-Hat Plan Exemption
Employee Benefit Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

***Re: MEI Technologies, Inc. Supplemental Executive Retirement Plan,
As Amended and Restated Effective as of January 1, 2009 (the "Plan")
[42483.4]***

Dear Ms. Secretary:

I am an attorney representing MEI Technologies, Inc. (the "Company"). Pursuant to Section 2520.104-23 of the DOL Regulations, this letter will serve as notice that, with respect to the above-referenced Plan, the Company intends to use the alternative form of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974 ("ERISA"), which alternative form of compliance is provided in the aforesaid Regulations Section.

The Plan was originally effective as of December 31, 2008, and was subsequently amended and restated as of January 1, 2009. The Company has represented to us that the Company timely filed a notice with the DOL pursuant to Section 2520.104-23 but was unable to locate its file copy. This letter is thus intended to supplement such notice previously filed by the Company and to update the information below regarding the Plan and the Company.

Pursuant to Section 2520.104-23(b), the following information is provided:

1. Name and Address of Employer: MEI Technologies, Inc.,
2525 Bay Area Blvd., Suite 300
Houston TX 77058.

Secretary of Labor
November 29, 2010
Page 2

2. Company's Employer Identification Number: 76-0359573.
3. The Company hereby declares that it maintains the Plan primarily for the purpose of providing deferred compensation to the members of a select group of management or highly compensated employees of the Company or its commonly-owned affiliates.
4. The Company maintains the Plan primarily for the purpose of providing deferred compensation to members of a select group of management or highly compensated employees. Together, the Company and its affiliates employ approximately 830 employees on a controlled group basis under Section 414 of the Internal Revenue Service. Six (6) of those employees are currently eligible to participate in the Plan. The Company does not maintain any other nonqualified deferred compensation plans.

Pursuant to DOL Regulation Section 2520.104-23(b)(2), the Company will provide related documents to the Secretary of Labor upon request as required by Section 104(a)(1) of ERISA.

Very truly yours,

HAYNES AND BOONE, L.L.P.

By: 

Jesse J. Gelsomini, Partner

cc: Karen Todd
Geraldine Clayton
Brian Giovannini [Firm]