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August 31, 2010

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

Re: MAG Aerospace Industries, Inc. Executive Deferred Compensation Plan for Mike M. Rozenblatt

To Whom it May Concern:

MAG Aerospace Industries, Inc. (the "Company") hereby files this reporting and disclosure statement in connection with the MAG Aerospace Industries, Inc. Executive Deferred Compensation Plan for Mike M. Rozenblatt (the "Plan") in accordance with Department of Labor Regulation § 2520.104-23. The Company wishes to avail itself of the one-time compliance method described in the aforementioned Regulation and to that end, provides the following information:

1. Name of Employer: MAG Aerospace Industries, Inc.;
2. Employer's Address: 1500 Glenn Curtiss St.
Carson, CA 90746
3. Employer Identification Number: 26-3112085;
4. Plan Name: MAG Aerospace Industries, Inc. Executive Deferred Compensation Plan for Mike M. Rozenblatt;
5. The employer maintains the plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees;
6. Number of plans: one (1); and
7. Number of employees participating in the Plan: one (1).

The Company will provide Plan documents to the Secretary of Labor upon request.

Sincerely,

Jeanette Parr
Director of Human Resources

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