

KING & PRINCE SEAFOOD CORPORATION

1 King & Prince Boulevard
P.O. Box 899
Brunswick, Georgia 31521
800.841.0205
www.kpseafood.com
www.mrsfridays.com



2520103440122

May 28, 2010

Nonqualified Plan Exemption
Employee Benefits Security Administration
U.S. Department of Labor, Room N-5644
200 Constitution Avenue, N.W.
Washington, DC 20210

Re: King & Prince Seafood Corporation Nonqualified Deferred Compensation Plan

Dear Sir/Madam:

In accordance with 29 CFR 2520.104-23, on behalf of King & Prince Seafood Corporation Nonqualified Deferred Compensation Plan, we hereby provide you with the information set forth below:

Name and Address of Employer

King & Prince Seafood Corporation
1 King & Prince Blvd
P.O. Box 899
Brunswick, GA 31521

Employer's Taxpayer Identification Number

58-0630562

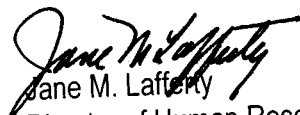
Required Declaration

The Employer sponsors the King & Prince Seafood Corporation Nonqualified Deferred Compensation Plan ("Plan"), which has the effect of deferring compensation for a select group of management or highly compensated employees. Benefits are paid out of the general assets of the Employer.

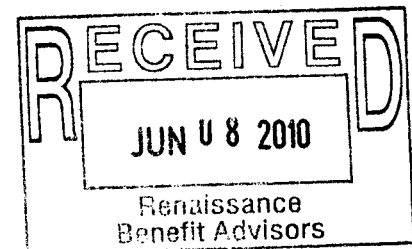
Currently, King & Prince Seafood Corporation maintains one nonqualified plan. Specifically, there are 7 employees eligible to participate in all nonqualified plans maintained by the Employer. This Plan's effective date is July 1, 2010.

If you have any questions about this matter, please contact the undersigned.

Sincerely,


Jane M. Lafferty
Director of Human Resources

VIA CERTIFIED MAIL Return Receipt Requested



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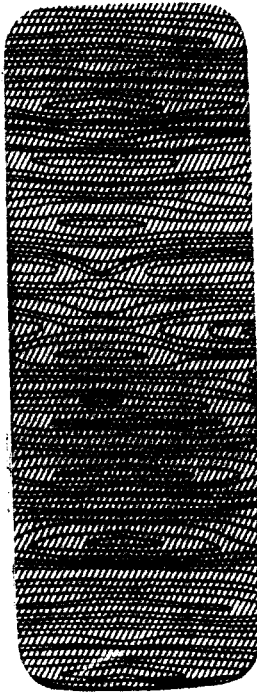


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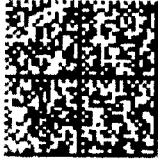
RENAISSANCE
BENEFIT ADVISORS

2500 York Road, Suite 210
Jamison, PA 18929

**Important Personal & Confidential
Benefit Information Enclosed**



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