

UNIVERSAL TECHNICAL INSTITUTE ERISA PUBLIC DISCLOSURE

2010 MAY 11 PM 3: 38

REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the Regulations thereunder, found in Section 2520.104-23, Universal Technical Institute is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER: Universal Technical Institute
 ADDRESS: 20410 North 19th Ave
 Phoenix, Arizona 85027

EMPLOYER IDENTIFICATION NO. 86-0226984

PLAN NAMES: Deferred Compensation Plan

NUMBER OF PLANS: One

NUMBER OF EMPLOYEES
 PARTICIPATING IN EACH PLAN: 30

Universal Technical Institute maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Universal Technical Institute will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

Universal Technical Institute,
 As Plan Administrator

By: *[Signature]*
 Title: VI Total Rewards

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Universal Technical Institute,
As Plan Administrator
By: *Mark V. J.*
Title: VP Total Rewards

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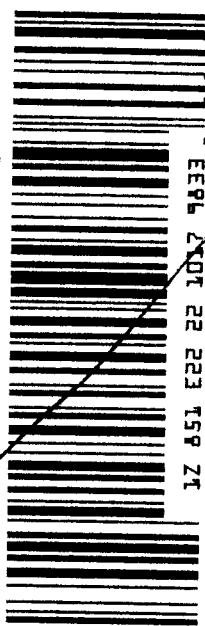
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