

Morgan, Lewis & Bockius LLP
1111 Pennsylvania Avenue, NW
Washington, DC 20004
Tel: 202.739.3000
Fax: 202.739.3001
www.morganlewis.com

Morgan Lewis
COUNSELORS AT LAW
EBSA/PUBLIC DISCLOSURE
2010 MAR 16 PM 1:51

Althea R. Day
Partner
202.739.5366
aday@MorganLewis.com

March 11, 2010

CERTIFIED MAIL - RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

Re: Rita Allen Foundation 457(b) Plan (the "Plan")

Dear Sir or Madam:

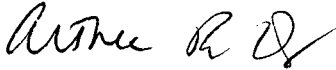
On behalf of the Rita Allen Foundation (the "Employer"), we are hereby submitting the following information with respect to the above-referenced Plan pursuant to Department of Labor Regulation § 2520.104-23.

1. **Name of Employer:** Rita Allen Foundation
2. **Address of Employer:** 12 Stockton Street
Princeton, NJ 08540
3. **Employer Identification Number:** 13-6116429
4. **Declaration:** The Plan is maintained primarily for the purpose of providing deferred compensation to a select group of management and highly compensated employees.
5. **Number of Plans of Deferred Compensation:** The Plan is the only deferred compensation plan maintained by the Employer for the purpose of providing deferred compensation to a select group of management and highly compensated employees.
6. **Number of Participants in the Plan:** There is one participant in the Plan.

Top Hat Plan Exemption
Employee Benefits Security Administration
March 11, 2010
Page 2

The Employer will provide copies of the Plan document to the Department of Labor upon request.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Althea R. Day". The signature is written in a cursive style with a large initial "A" and a distinct "D" at the end.

Althea R .Day

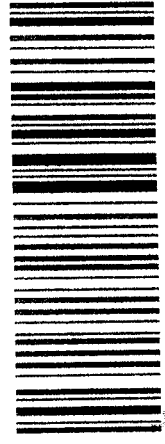
FIRST-CLASS

FIRST-CLASS

FIRST-CLASS

FIRST-CLASS

POSTNET



7002 0510 0003 7996 5442

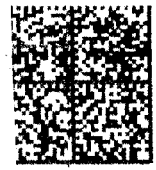
POSTAGE



\$ 06.150

02 1A
0004629742 MAR 11 2010

MAILED FROM ZIP CODE 20004



First Class Mail

First Class Mail

13952/069533/0004/ARD

Morgan Lewis

1111 Pennsylvania Avenue, NW
Washington, DC 20004

C O U N S E L O R S A T L A W

TO: Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210