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**NEW JERSEY AND PENNSYLVANIA BARS ONLY

January 4, 2010

**CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, DC 20210

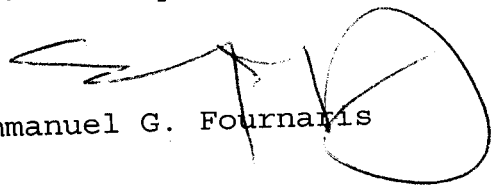
**Re: United States Department of Labor Disclosure Statement
for Kenneth G. Lilly Fasteners, Inc.**

Dear Sir or Madam:

We represent Kenneth G. Lilly Fasteners, Inc. I am enclosing with this letter for filing the original of Kenneth G. Lilly Fasteners, Inc.'s disclosure statement pursuant to ERISA, Title 1, part 1, D.O.L. Reg. § 2520-104-23.

If you have any questions, please call me.

Yours truly,


Emmanuel G. Fournaris

EGF/sm
Enclosures

cc: Mr. Gary K. Lilly (w/o encl.)

EBSA/PUBLIC DISCLOSURE
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December 23, 2009

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, DC 20210

Re: Deferred Compensation Disclosure Statement

Gentlemen:

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Title 1, Part 1, as provided for non-qualified deferred compensation plans for a select group of management or highly-compensated employees in D.O.L. Reg. § 2520-104-23, the following information is provided:

1. The name of the employer is: Kenneth G. Lilly Fasteners, Inc.
2. The mailing address of the employer is: P.O. Box 6005, Newark, Delaware 19714.
3. The employer's taxpayer identification number is:
51-0102787.
4. The number of plans and the number of Participants in each plan is as follows: one (1) plan(s) covering one (1) employee.

The above-named employer maintains the plan primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees. The employer will provide a copy of the agreement to the Secretary of Labor upon request.

KENNETH G. LILLY FASTENERS, INC.

By: _____

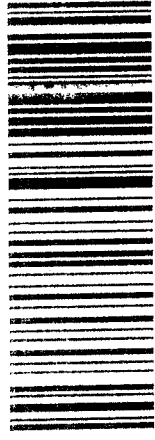
Gary K. Lilly
Gary K. Lilly, President

[Corporate Seal]

Attest: _____

Gary K. Lilly
Gary K. Lilly, Secretary

GORDON, FOURNARIS & MAMMARELLA, P.A.
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WILMINGTON, DELAWARE 19808



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