

SEADRILL AMERICAS INC.

2009 DEC -3 AM 7: 39

REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

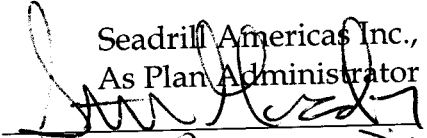
In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the Regulations thereunder, found in Section 2520.104-23, Seadrill Americas Inc ("Seadrill") is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER:	Seadrill Americas Inc.
ADDRESS:	11210 Equity Drive, Suite 150 Houston, TX 77041
EMPLOYER IDENTIFICATION NO.	20-8468993
PLAN NAMES:	Deferred Compensation Plan
NUMBER OF PLANS:	One
NUMBER OF EMPLOYEES PARTICIPATING IN EACH PLAN:	15

Seadrill maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Seadrill will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

Seadrill Americas Inc.,
As Plan Administrator

By: 
Title: Human Resource Director

Top Hat Plan Exemption
Employee Benefits Security Admin.
RM N-1513
US Dept. of Labor
200 Constitution Ave N.W.
Washington, DC 20210