



THE TOWN SCHOOL
540 East 76th Street
NY, NY 10021-3197

Tel: (212) 288-4383
Fax: (212) 988-5846

July 20, 2009

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
United States Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Reporting and Disclosure Compliance Statement

Dear Sir/Madam:

The purpose of this letter is to provide alternative single filing compliance with the reporting and disclosure requirements regarding nonqualified Top Hat Plans under Part 1 of Title 1 of the Employee Retirement Income Security Act of 1974, as amended. Pursuant to Regulation Section 2520.104-23(b), we provide the following information:

1. Employer Name: The Town School
2. Employer Address: The Town School, 540 East 76th Street, New York, NY 10021
3. Employer EIN: 13-1393610
4. The Town School 457(b) Plan adopted and The Town School 457(f) Plan are maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
5. Number of Plans: 2
6. Number of Eligible Employees: 1

The Employer will provide plan documents, if any, to the Secretary upon request as required by Section 104(a) (1) of ERISA. If you require any additional information, please feel free to contact our counsel, Susan E. Bernstein, Esq. at (212) 756-2056, or the undersigned.

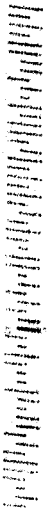
Respectfully,

Freda Gimpel
Director of Finance

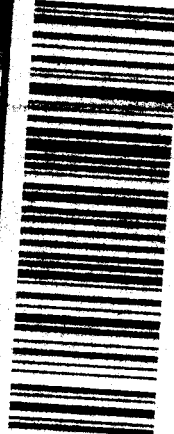
ERISA/PUBLIC DISCLOSURE
2009 AUG -3 PM 1:40



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PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT
OF THE RETURN ADDRESS, FOLD AT DOTTED LINE
CERTIFIED MAIL



7006 2150 0001 5889 2985

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