

2520092100542

RIVERBEND INDUSTRIES LLC

EBSA/PUBLIC DISCLOSURE

2009 JUN 23 AM 7:02

September 22, 2008

HERBERT J. HALPERIN
PRESIDENT

312 553-3660 DIRECT
312 281-5260 FACSIMILE
hhalperin@rbimail.com

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20210

Re: Riverbend Industries LLC Deferred Compensation Plan ("Plan")

Dear Sir or Madam:

Pursuant to 29 C.F.R. Section 2520.104-23, this is to advise you that Riverbend Industries LLC ("Company") maintains the plan named below primarily for the purpose of providing deferred compensation for a select group of management level and/or highly compensated employees. As of the date of this filing, this is the only such plan maintained by the Company.

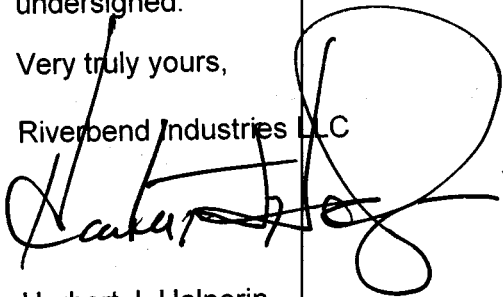
Plan Sponsor: Riverbend Industries LLC
E.I.N.: 36-4201870
Plan Name: Riverbend Industries LLC Deferred Compensation Plan
Number of Employees in Plan: 2

The Company will provide plan documents upon request as required by ERISA Section 104(a)(1).

Should you need any additional information with respect to the Plan, please contact the undersigned.

Very truly yours,

Riverbend Industries LLC


Herbert J. Halperin
President

cc: Paul B. Holmes, Esq.

Top Hat Plan Exemption C9-22-08/Letters/HJH/bl

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