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H.D. Sheldon & Company, Inc.

143 West 29th Street, New York, New York 10001
Tel. (212) 924-6920 Fax (212) 627-1759
E-Mail: sales@hdsheldon.com , www.hdsheldon.com

TO: Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5638
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

FROM: Employer: H.D. Sheldon & Company, Inc.

Employer Identification Number: 132705488


Address: 143 West 29th Street
New York, NY 10001

May 1, 2009

RE: Alternative Method of Compliance for Nonqualified Deferred Compensation Plans for Selected Employees

1. This document constitutes the statement required by 29 C.F.R., 2520.104-23 (a)(1) to filed with the Secretary of Labor in respect to Nonqualified Deferred Compensation plans maintained by the above employer.
2. The employer currently maintains two Nonqualified Deferred Compensation plan(s) for employees who are members of a select group of management or who are highly compensated.
3. The number of participants in each plan is as follows:

Plan 1 One
Plan 2 One
Plan 3 _____

[Signed]:  _____

Administrator: Robert Metros

Title: President

Employer: H.D. Sheldon & Company, Inc.

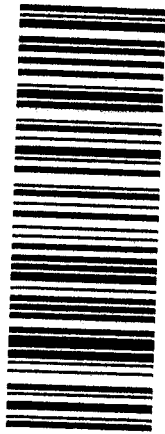


H.D. Sheldon & Company, Inc.
143 WEST 29TH STREET • NEW YORK, N.Y. 10001

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ROOM # N-5638
US DEPT. OF LABOR
200 CONSTITUTION AVENUE, N.W.
WASHINGTON, DC 20210

