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**LTM**  
**INC**

May 12, 2009

2520092100434

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, NW  
Washington, DC 20201


Subj: LTM INC. Stock Appreciation Rights Plan

To whom it may concern:

LTM INC. established a Stock Appreciation Rights Plan in April of 2008. Our legal advisor has notified us that he did not file the appropriate file, attached as Enclosure (1), within the 120 day required timeline established by the Department of Labor. Please accept the enclosed letter as formal notification of LTM INC.'s establishment of the LTM INC. Stock Appreciation Rights Plan.

If you have any questions, or if additional information is required, please contact me at (703) 257-4570.

Sincerely,  
*LTM INC.*



Donna O. Allen  
Executive VP, Business Operations



ISO 9001: 2000 Registered

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To whom it may concern:

Pursuant to Reg. Section 2520.104-23, LTM INC. hereby files the following statement to establish an alternative method of compliance with the reporting and disclosure requirements of Part 1 of Title 1 of the Employee Retirement Income Security Act of 1974, as amended, with respect to the above unfunded Plan:

1. Name and Address of Employer: LTM INC. 925 Main Street, Suite 66, Havelock, North Carolina 28532
2. Employer Identification Number: 54-1703253
3. LTM INC. adopted the LTM INC. Stock Appreciation Rights Plan on April 1, 2008. The Stock Appreciation Rights Plan covers ten participants. LTM INC. does not maintain any other plan for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

If you have any questions, please contact me at (703) 257-4570.

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Donna O. Allen  
Executive VP, Business Operations



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