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2400 West Lloyd Expressway Evansville, Indiana 47721-0001 812-429-5000 9:31

March 30, 2009

BY CERTIFIED MAIL, RETURN RECEIPT REQUESTED

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue N.W.  
Washington DC 20210

Re: Mead Johnson & Company Deferred Compensation Pension Plans

Dear Sir or Madam:

We hereby disclose that (i) as of February 1, 2009, Mead Johnson & Company established two (2) unfunded pension plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees and (ii) as of February 9, 2009, Mead Johnson & Company established two (2) unfunded pension plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

This disclosure is made pursuant to Section 2520.104-23 of the regulations of the Department of Labor, in satisfaction of the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended.

Information on each of the four (4) plans is disclosed on the statement enclosed herewith.

Please address all communications pertaining to this filing to the undersigned.

Sincerely,

Mead Johnson & Company

By: Kelly Haab-Tallitsch  
Its: Vice President, Compensation & Benefits

Enclosure

**Statement of the  
Mead Johnson & Company Deferred Compensation Pension Plans**

1. As of February 9, 2009, Mead Johnson & Company established the following pension plan, which is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

Mead Johnson & Company Benefit Equalization Plan—Retirement Savings Plan

Eleven (11) participating employees as of February 9, 2009

2. As of February 9, 2009, Mead Johnson & Company established the following pension plan, which is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

Mead Johnson & Company Benefit Equalization Plan—Retirement Plan

Twenty-nine (29) participating employees as of February 9, 2009

3. As of February 1, 2009, Mead Johnson & Company established the following pension plan, which is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

Mead Johnson Key International Pension Plan

Sixteen (16) participating employees as of February 1, 2009

4. As of February 1, 2009, Mead Johnson & Company established the following pension plan, which is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

Mead Johnson Key International Retirement Account Plan

Eight (8) participating employees as of February 1, 2009

Benefits provided under each of the four (4) plans are paid as needed solely from the general assets of Mead Johnson & Company.

The name and address of the employer is:

Mead Johnson & Company  
2400 Lloyd Expressway  
Evansville, IN 47721-0001

The employer identification number of Mead Johnson & Company is 35-1140848.

**MeadJohnson**  
Nutritionals

2400 W Lloyd Expressway  
Evansville, IN 47721

**CERTIFIED MAIL**

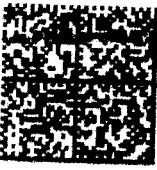


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*Return Receipt Requested*



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