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April 3, 2009

U.S. Department of Labor  
Top Hat Plan Exemption  
Employee Benefits Security Administration  
200 Constitution Avenue N.W., Room N-1513  
Washington, DC 20210

RE: Statement Pursuant to DOL Regulation §2520.104-23

Dear Sir or Madam:

Enclosed is the statement pursuant to 29 C.F.R. §2520.104-23 with respect to five deferred compensation plans (the "Plans") entered into by Henkel Corporation (EIN: 41-0957894) for certain of its key employees. The Plans will be provided at the request of the Secretary of Labor, as required by section 104(a)(1) of the Employee Retirement Income Security Act of 1974, as amended.

We would appreciate your date-stamping and marking "Received" the enclosed copy of this transmittal letter and then returning it to us, for our records, in the enclosed stamped, self-addressed envelope.

Sincerely,



Sharon L. Klingelsmith

SLK/cj  
Enclosure

CERTIFIED MAIL NO. 7004 2510 0006 9225 9893  
RETURN RECEIPT REQUESTED

STATEMENT PURSUANT TO 29 C.F.R. §2520.104-23

Pursuant to 29 C.F.R. §2520.104-23, Henkel Corporation hereby files the following statement with respect to certain plans which it maintains primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

Name and Address of Employer:

Henkel Corporation  
1001 Trout Brook Crossing  
Rocky Hill, Connecticut 06067

Employer Identification Number: 41-0957894

Declaration: Henkel Corporation has entered into the following five deferred compensation plans for the purpose of providing deferred compensation for select groups of management or highly compensated employees.

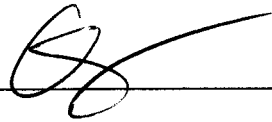
Statement:

	Plan Name:	Number of Covered Employees:
1.	The Executive Retirement Plan for Key Employees of National Starch for Post 2004 Deferrals	<u>83</u>
2.	The Executive Retirement Plan for Key Employees of National Starch for Pre 2005 Deferral	<u>83</u>
3.	Henkel Corporation Supplemental Benefit Plan	<u>35</u>
4.	National Starch Deferred Compensation and Survivors' Benefit Plan	<u>6</u>

5. National Starch Supplemental Executive Retirement Plan

6

Date: 3/5/09

By:  \_\_\_\_\_

Name (Printed): Kevin Greeley

Title: Director - Benefits

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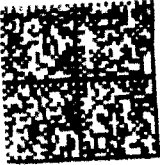
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# First Class Mail

From SKKLINGELSMITH  
**DrinkerBiddle & Reath**  
One Logan Square  
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Philadelphia, PA 19103-6996

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RETURN RECEIPT  
REC. DATED

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