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New York, NY 10036

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March 5, 2009

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Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Dear Sir or Madam:

Re: Non-Qualified Deferred Compensation Plan for Executives of KBC Bank, N.V.

This statement is being filed pursuant to 29 C.F.R. §2520.104-23 and is intended to satisfy the alternative method of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974 ("ERISA") prescribed by the Secretary of Labor under Section 110 of ERISA.

Name of Employer: KBC Bank, N.V.

Address: 1177 Avenue of the Americas, 8th Floor
New York, NY 10036

EIN: 52-2100337

The Company maintains a plan, known as the Non-Qualified Deferred Compensation Plan for Executives of KBC Bank, N.V. primarily for the purpose of providing deferred compensation for a "select group of management or highly compensated employees." The number of employees covered under the Plan is **31**.

A copy of the plan document will be provided to you upon request as required by Section 104(a)(1) of ERISA.

Sincerely,

Marie J. Rosseels
Vice President
Human Resource Manager



KBC Bank
New York Branch
1177 Avenue of the Americas
New York, NY 10036



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