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AMERISTATE BANK

ATOKA, OKLAHOMA 74525

CHARLES MCCALL III
PRESIDENT AND C.E.O.

February 20, 2009

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20210

Re: AmeriState Bank
113 South Pennsylvania Street
Atoka, Oklahoma 74525
Employer Tax Identification Number: 73-0133600

To Whom It May Concern:

Please be advised that AmeriState Bank, with its principal office located in Atoka, Oklahoma, maintains two "Top Hat" plans, one plan entitled Salary Continuation Plan and the other plan entitled "Market Leader Incentive Plan", both of which plans are primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees of the bank.

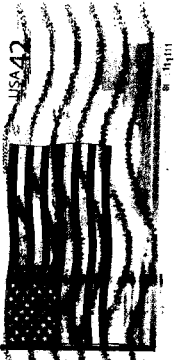
The Salary Continuation Plan and the Market Leader Incentive Plan are the only "Top Hat" plans the bank currently has in place. The bank has two (2) executives participating in the Salary Continuation Plan and one (1) executive participating in the Market Leader Incentive Plan.

If you need additional information regarding this matter or if you have any questions please contact me.

Sincerely,

A handwritten signature in cursive script, appearing to read 'Charles McCall, III'.

Charles McCall, III, President & CEO



TULSA OK 741

FEB 20 1971



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