

2520090770317

November 20, 2008

CERTIFIED MAIL—RETURN RECEIPT REQUESTED

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, N.W., Suite N-1513
Washington, D.C. 20210

08/11/08 11:30

Re: KnowledgeBank, Inc.
EIN: 01-0550163

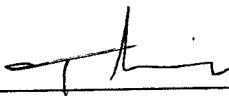
Dear Madam or Sir:

Please find enclosed for filing with the Secretary of Labor the statement required by Labor Regulation §2520.104-23, 29 CFR with regard to the nonqualified deferred compensation plan maintained by KnowledgeBank, Inc.

Thank you for your assistance in this matter.

Very truly yours,

KNOWLEDGEBANK, INC.

By:  _____

Thomas W. Wimer, President and CEO

Enclosure

November 20, 2008

U.S. Department of Labor
Employee Benefits Security Administration
Top-Hat Plan Exemption
200 Constitution Avenue, N.W., Suite N-1513
Washington, D.C. 20210

FROM: KnowledgeBank, Inc.
1481 Chain Bridge Road, Suite 201
McLean, Virginia 22101
EIN: 01-0550163

This document constitutes the statement required by Labor Regulation §2520.104-23, 29 CFR, to be filed with the Secretary of Labor in respect to a nonqualified deferred compensation plan maintained by the above employer.

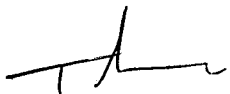
The employer currently maintains one (1) nonqualified deferred compensation plan for one or more executives who are a select group of management or who are highly compensated.

The number of employees currently in the plan is one (1).

The above employer is willing to furnish documents, if any, with respect to the above plan if requested by the Secretary of Labor.

Very truly yours,

KNOWLEDGEBANK, INC.

By:  _____

Thomas W. Wimer, President and CEO

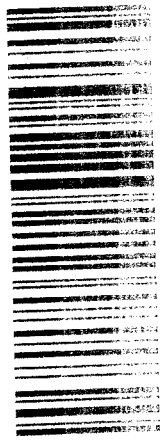
Knowledge Bank

Sileen Taylor

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Certified mail
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Not 1



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NOV 20 08
AMOUNT

\$5.32

RECEIPT-11

US Department of Labor
Employee Benefits Security Admin
Top Hat Plan Exemption
SEC Constitution Manual, Big Size w/CD
Washington, DC 20410

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