

2520090770183

**TOP HAT PLAN EXEMPTION STATEMENT
BY
UNITED WAY, INC.
FOR
SUPPLEMENTAL EXECUTIVE RETIREMENT BENEFIT AGREEMENT**

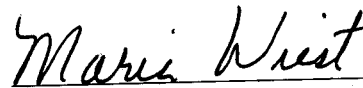
**VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Top Hat Plan Exemption
Employee Benefits Security Administration, Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

United Way, Inc. is filing this Top Hat Plan Exemption Statement pursuant to 29 C.F.R. § 2520.104-23 for its Supplemental Executive Retirement Benefit Agreement with its Chief Executive Officer. United Way, Inc. maintains the Supplemental Executive Retirement Benefit Agreement, which is an unfunded pension plan maintained primarily for the purpose of providing deferred compensation for its Chief Executive Officer, who is a member of a select group of management or highly compensated employees. The number of participants under the Supplemental Executive Retirement Benefit Agreement is one (1).

The Employer Identification Number (EIN) of United Way, Inc. is 95-2274801. The address of United Way, Inc. is 523 West 6th Street, Third Floor, Los Angeles, CA 90014.

The date of this statement is October 28, 2008.

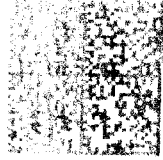


for United Way, Inc.

cc: Linda B. Griffey, Esq.
Mr. Gregory B. Trotter



523 West Sixth Street
Los Angeles, California 90014



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