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September 23, 2008

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U. S. Department of Labor
Employee Benefits Security Administration
Top-Hat Plan Exemption
200 Constitution Avenue, NW, N-1513
Washington, DC 20210

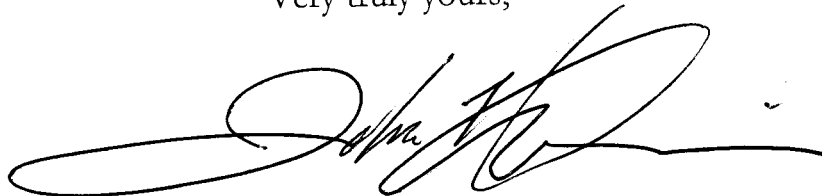
Re: Top-Hat Plan for Skyline Exhibit Group, Inc.

To Whom It May Concern:

Enclosed is the statement on the Top-Hat Plan that has been implemented by Skyline Exhibit Group, Inc. in accordance with Section 2520.104-23 of the Department of Labor Regulations. This statement has not been filed on a timely basis and for that reason, Form 5500 for the current year has been filed under the DFVC Program in Charlotte, NC.

If further actions need to be taken on our part, please so advise.

Very truly yours,



Enclosures

September 23, 2008

Secretary of Labor Top-Hat Plan Exemption
Employee Benefits Security Administration, Room N-1513
U. S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Skyline Exhibit Group, Inc. Nonqualified Deferred Compensation Plan

Dear Secretary,

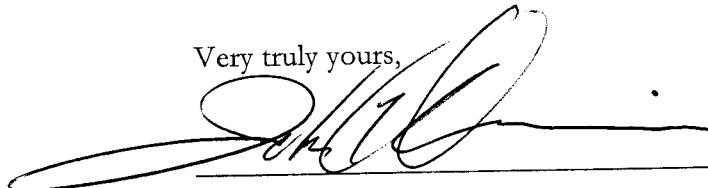
Pursuant to Section 2520.104-23 of the Department of Labor's Regulations, this letter will serve as Notice that, with respect to the Skyline Exhibit Group, Inc. Nonqualified Deferred Compensation Plan (the "Plan"), the undersigned, intends to use the alternative form of compliance with reporting and disclosure requirements of Part 1 of Title 1 of the Employee Retirement Income Security Act of 1974 (ERISA) which alternative form of compliance is provided in the aforesaid Regulations Section.

Pursuant to Regulations Section 2520.104-23(b), the following information is provided:

- 1) The name of the employer is Skyline Exhibit Group, Inc. and its address is 144 Bain Drive, Suite 100, LaVergne, Tennessee 37086.
- 2) The employer's employer identification number is 62-1798516.
- 3) The employer hereby declares that it maintains the Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
- 4) Employer hereby states that it maintains one plan primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees, and the number of employees in such plan is 4.

Pursuant to Regulations Section 2520.104-23(b)(2), the employer will provide documents, if any, to the Secretary of Labor upon request as required by Section 104(a)(1) of ERISA.

Very truly yours,



exhibitor

services • exhibits • education

144 Bain Drive Suite 100
LaVergne, TN 37086

Skyline

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US Dept of Labor
Employee Benefits Admin
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OF ORIGINAL ADDRESSEE *1447-02789-08-20
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