

**BONE'S RESTAURANT CORPORATION**  
**DEFERRED COMPENSATION PLAN FOR EMILE BLAU**  
**DISCLOSURE STATEMENT TO THE SECRETARY OF LABOR**

1. General Statement: This Statement is being filed with the Secretary of Labor pursuant to 29 CFR § 2520.104-23. BONE'S RESTAURANT CORPORATION, adopted a deferred compensation arrangement on December, 2007, the primary purpose of which is to provide deferred compensation for EMILE BLAU, a member of the management team and a highly compensated employee (the "Participant"). The benefits under the Plan are paid as needed solely from the general assets of BONE'S RESTAURANT CORPORATION and from a certain trust established by BONE'S RESTAURANT CORPORATION, which trust is subject to the claims of the creditors of BONE'S RESTAURANT CORPORATION, in the event of the insolvency of BONE'S RESTAURANT CORPORATION

2. Employer Name and Address:

BONE'S RESTAURANT CORPORATION  
c/o Liberty House Restaurant Corporation  
3423 Piedmont Road, N.E.  
Suite 318  
Atlanta, Georgia 30305  
(404) 262-3130

3. Employer Identification Number: 58-1261148

4. Purpose of the Plan: BONE'S RESTAURANT CORPORATION maintains the Plan primarily for the purpose of providing deferred compensation for the Participant.

5. Number of Such Plans: Two. The BONE'S RESTAURANT CORPORATION Deferred Compensation Plan for EMILE BLAU has one participant.

6. Copy of Plan Documents: Upon request, BONE'S RESTAURANT CORPORATION will furnish to the Secretary of Labor copies of the Plans.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed this 23 day of December, 2007.

BONE'S RESTAURANT CORPORATION

By:   
Susan E. DeRose, President

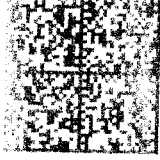
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**Liberty  
House**

Restaurant Corporation  
3423 Piedmont Road, N.E., Suite 318  
Atlanta, Georgia 30305



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Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

