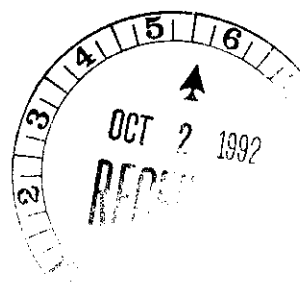


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05095

PLEASE DETACH BEFORE DEPOSITING CHECK

INVOICE DATE	INVOICE NUMBER	DESCRIPTION	OUR REFERENCE NUMBER	AMOUNT OF INVOICE	DISCOUNT AND/OR DEDUCTIONS	NET AMOUNT
9/21/92	092192			1000.00		1000.00



INDUSTRIES, INC.

Precision Metal Forming of Stainless and Heat Resistant Steels

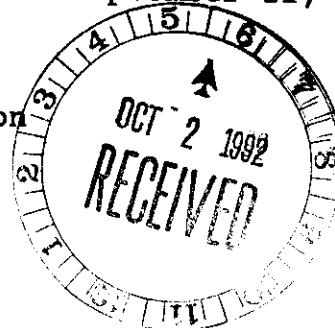
2601 REACH ROAD - P. O. BOX 3186 - WILLIAMSPORT, PA 17701-0186

TELEPHONE 717 - 323-9944

FAX 717 - 323-9918

September 21, 1992

Pension and Welfare Benefits Administration  
P.O. Box 75212  
Washington, D.C. 20013-5212



Re: PMF Industries, Inc.

Gentlemen:

Enclosed please find a registration statement regarding the top hat plans of PMF Industries, Inc. This filing is to elect the alternative method for compliance with ERISA reporting and disclosure requirements as provided in Department of Labor Regulation 2520.104-23.

05095

This statement is also filed under the auspices of the Department of Labor Amnesty Program according to published notices and to instructions received from a Compliance Officer at the Department of Labor on August 14, 1992. In accordance with those instructions, the statement is accompanied by the applicable civil penalty of \$1,000 due during the grace period.

Please consider this registration as fulfillment of the alternative compliance requirements of DOL Regulation 2520.104-23 and as an exemption from any future reporting requirements of Part 1 of Title 1 of ERISA.

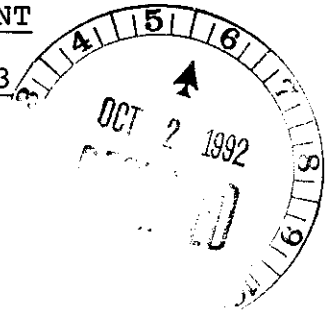
Very truly yours,

Donald E. Alsted  
President

TOP HAT PLAN REGISTRATION STATEMENT

UNDER DOL REGULATION §2520.104-23

September 1, 1992



IDENTIFICATION

PMF Industries, Inc.  
2601 Reach Road  
Williamsport, Pennsylvania 17701  
EIN: 24-0857304

DECLARATION

As of this date, PMF Industries, Inc. has established two deferred compensation plans. The Company declares that they are nonqualified top hat plans and that they are maintained primarily for the purpose of providing deferred compensation for a key, highly compensated employee and a deceased former employee.

STATEMENT OF PLAN

PMF Industries, Inc. has established and maintains two (2) deferred compensation plans. As of this date, the composition of the plans are as follows:

- Deferred Compensation Plan 001 - one (1) executive participant
- Deferred Compensation Plan 002 - one (1) deceased former employee

**PMF**

INDUSTRIES, INC.

*Resists Heat, Fraying of Straps and Heat Resistant Seals*

2601 REACH ROAD - P. O. BOX 3186 - WILLIAMSPORT, PA. 17701-0186

