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June 25, 2008

CERTIFIED MAIL NO. 7160 3901 9849 8514 8371
RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U. S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

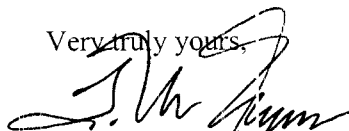
Re: Plan Name: The Apparel Group, Ltd. Executive Deferred Compensation Plan
Plan Sponsor: The Apparel Group, Ltd.
5080 Spectrum #800 East
Addison, Texas 75001
EIN: 13-5569505

Dear Sir or Madam:

This letter is intended to serve as the statement required by Labor Reg. § 2520.104-23(b)(1) for satisfaction of the reporting and disclosure provisions of Part I of Title I of the Employee Retirement Income Security Act of 1974, as amended ("ERISA") with respect to the captioned deferred compensation plan (the "Plan"). The Plan is maintained by the Plan Sponsor primarily for the purpose of providing deferred compensation for 20 employees who are members of a select group of management or highly compensated employees of the Plan Sponsor.

If you have any questions, please contact the undersigned at the above address and telephone number.

Very truly yours,



T. Mark Edwards

TME:lam
1926447v1

c: Mr. Brad Campbell

CERTIFIED MAIL

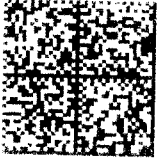
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