

SERC RELIABILITY CORPORATION

April 23, 2008

Secretary of Labor
 Top-Hat Plan Exemption
 Pension and Welfare Benefits Administration
 Room N-5644
 U.S. Department of Labor
 200 Constitution Avenue, N.W.
 Washington, D.C. 20210

Re: SERC Reliability Corporation 457 Plan

Dear Secretary:

Pursuant to Section 2520.104-23 of the Department of Labor's Regulations, this letter will serve as notice that, with respect to the SERC Reliability Corporation 457 Plan (the Plan), the undersigned intends to use the alternative form of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974 (ERISA), which alternative form of compliance is provided in the aforesaid Regulations Section.

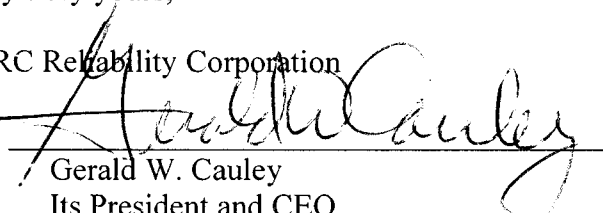
Pursuant to Regulations Section 2520.104-23(b), the following information is provided:

1. Name and Address of Employer: SERC Reliability Corporation, 2815 Coliseum Centre, Drive, Suite 500, Charlotte, North Carolina 28217
2. Employer's Employer Identification Number: ~~20-331103~~ 20 3311003
3. The Employer hereby declares that it maintains the Plan for a select group of management or highly compensated employees.
4. The Employer hereby states that it maintains only the Plan for a select group of management or highly compensated employees, and the current number of employees in such Plan is one.

Pursuant to Regulations Section 2520.104-23(b)(2), the Employer will provide Plan documents, if any, to the Secretary of Labor upon request as required by Section 104(a)(1) of ERISA.

Very truly yours,

SERC Reliability Corporation

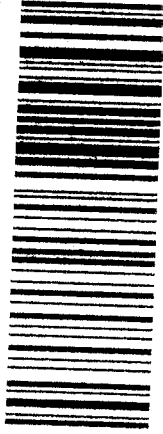
By: 
 Gerald W. Cauley
 Its President and CEO

104-357-7372

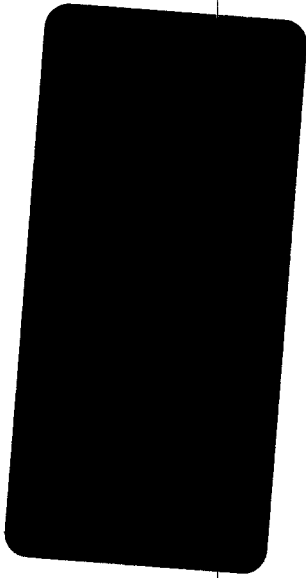


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2815 Coliseum Centre Drive
Suite 500
Charlotte, NC 28217

CERTIFIED MAIL



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