

**FIRST  
NATIONAL  
BANK**  
of Wichita Falls

2520082702843

ROZAN FRANKLIN  
Chief Executive Officer

**Alternative Reporting and Disclosure Statement  
For Nonqualified Deferred Compensation Plans**

April 22, 2008

U.S. Department of Labor  
Employee Benefits Security Administration  
Top Hat Plan Exemption  
200 Constitution Avenue, NW, Suite N-1513  
Washington, DC 20210

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for an unfunded plan for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 CFR Sec. 2520.104-23, the following information is provided by the undersigned administrator:

1. The name of the Employer is **First National Bank of Wichita Falls**
2. The mailing address of the Employer is **P O Box 94905, Wichita Falls, Texas 76308**
3. The Employer Identification Number (EIN) is **75-2044948**
4. The above named Employer maintains a Plan primarily for the purpose of providing deferred compensation benefits to a select group of management or highly compensated employees.
5. Number of Plans and Eligible Employees in each Plan:  
  
    **1 Plan covering 4 Eligible Employees**
6. The Employer will provide a copy of the Plan Agreement to the office of Pension and Welfare Benefit Program upon request.

Employer Name: **First National Bank of Wichita Falls**

**A Texas Corporation**

By:   
**Rozan Franklin, CEO**

**Dated: April 22, 2008**

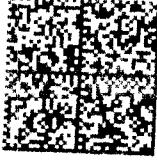
**FIRST  
NATIONAL  
BANK**  
of Wichita Falls

P.O. Box 94905  
Wichita Falls, TX 76708-0905

**CERTIFIED MAIL™**



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