

March 28, 2008

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington D.C. 20210

Re: Top Hat Plan Exemption

Dear Secretary:

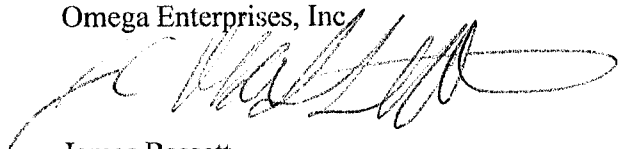
The purpose of this letter is to provide alternative single filing compliance with reporting and disclosure requirements regarding Non Qualified Top Hat Plans under Part 1 of Title 1 of the Employee Retirement Income Security Act of 1974. Pursuant to Regulation Section 2520.104-23(b), we provide the following information:

1. Employer Name: Omega Enterprises, Inc.
2. Employer Address: 1215 Hyland Avenue, Kaukauna, Wisconsin 54130
3. Employer EIN: 39-1285453
4. The Plan is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
5. Number of Plans: 1
6. Number of Employees in each Plan(s): 1

The Employer will provide plan documents, if any, to the Secretary upon request as required by Section 104(a)(1) of ERISA.

Sincerely,

Omega Enterprises, Inc.



James Bassett
Secretary

Waybill #: 26927451552

Origin: **ATW**
Date Printed: 4/21/2008



(2L)US20210

Webship API 02.00 (01/2004)

<p>To: U.S. Department of Labor Empl Benefits Sec. Admin. Rm N-1513 200 Constitution Avenue, N.W. WASHINGTON, DC 20210 UNITED STATES</p> <p>Attention To: Top Hat Plan Exemption Phone #: 202-693-5000</p>	<p>Service: EXP</p> <p>Special Service:</p> <p>Route: DCAA 4X ABH</p>
---	---



From:
MCCARTY LAW, LLP
2401 E. ENTERPRISE AVENUE
APPLETON, WI 54913
UNITED STATES

Sent By: Kurt Wanless
Phone #: 920-882-4070

Description:
Weight (lbs.): Letter Dims: 0 X 0 X 0
 Pieces: 1 of 1
 Bill Shipment To: Sender
 Ship Ref: Omega 1804852.0001

----- Please fold or cut in half -----