



March 27, 2008

03/27/08 11:15

CERTIFIED MAIL – RETURN RECEIPT REQUESTED

2520082702619

Top Hat Plan Exemption
 Employee Benefits Security Administration
 Room N-1513
 U.S. Department of Labor
 200 Constitution Avenue
 Washington, D.C. 20216

Re: Top Hat Plan Exemption

Dear Secretary:

The purpose of this letter is to provide alternative single filing compliance with reporting and disclosure requirements regarding Non Qualified Top Hat Plans under Part I of Title 1 of the Employee Retirement Income Security Act of 1974. Pursuant to Regulation Section 2520.104-23(b), we provide the following information:

A. Name & Address of Employer

Allegiance Bank Texas
 8807 W. Sam Houston Pkwy N., Suite 100
 Houston, TX 77040

B. Employer Identification Number: 26-0589597

C. Allegiance Bank Texas maintains the following plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Allegiance Bank Texas Executive Deferred Compensation Plan. There are 5 employees covered under the Plan.

Number of Possible other Top Hat Plans Maintained by the Company: 0

Allegiance Bank Texas will provide plan documents, if any, to the Secretary upon request as required by Section 104(a)(1) of ERISA.

Sincerely,

Daryl Bohls
 President and COO



AllegianceBank
T E X A S

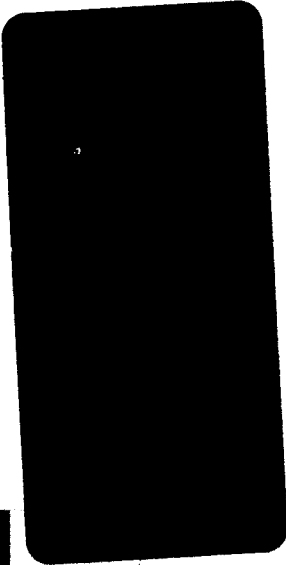
P.O. Box 41314, Houston, TX 77241-1314

DDB/jja

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**RETURN RECEIPT
REQUESTED**

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue
Washington, D. C. 20210

