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Denali Foods, Inc.
A Franchisee of Taco Bell Corp.
3301 Denali St., Suite 200
Anchorage, Alaska 99503
Telephone: 907 562 3355
Fax: 907 563 4757

March 5, 2008

CERTIFIED MAIL
Return Receipt Requested

Receipt No. [17006 0810 000 8662 6202]

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, D. C. 20210

RE: Denali Foods, Inc. Deferred Compensation Plan

Dear Reader:

Denali Foods, Inc. (the "employer") is establishing the Denali Foods Deferred Compensation Plan, which is a nonqualified deferred compensation plan. This statement constitutes a filing under 29 C.F.R. § 2520.104-23 for the employer for the plan. The employer's EIN is 92-0097345 and its address is shown above. The employer maintains the above-referenced plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The plan is anticipated to have less than 5 employees in the plan. The employer presently maintains no other such plan (which is described in 29 C.F.R. § 2520.104-23(b)).

If you need any further information, please call or write me.

Very truly yours,

A handwritten signature in black ink, appearing to read "Dale Martens".

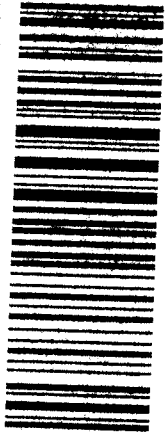
Dale Martens
President

cc: Timothy D.S. Goodman

Tale Martens

Denali Foods, Inc.
dba Taco Bell of Alaska
3301 Denali Street, Suite 200
Anchorage, AK 99503

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200 Constitution Ave. N.W
Washington, D.C. 20210*

