

Mitchell Gold + Bob Williams

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December 6, 2007

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
United States Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

07 DEC 17 AM 9:33

Re: Alternative Reporting and Disclosure Statement for Pension Plans for Certain Selected Employees

Ladies and Gentlemen:

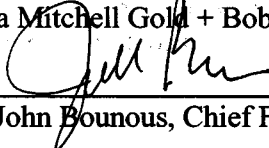
In compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended, for unfunded or insured pension plans maintained by an employer for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. §2520.104-23, the following information is provided by the undersigned employer.

Name and Address of Employer: The Mitchell Gold Co.
d/b/a Mitchell Gold + Bob Williams
135 One Comfortable Place
Taylorsville, NC 28681
Employer Identification
Number: 56-1678942

Mitchell Gold + Bob Williams maintains the following plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

<u>Name of Plan</u>	<u>Number of Participants</u>
The Mitchell Gold Co. d/b/a Mitchell Gold + Bob Williams Unit Equity Participation Agreements	2

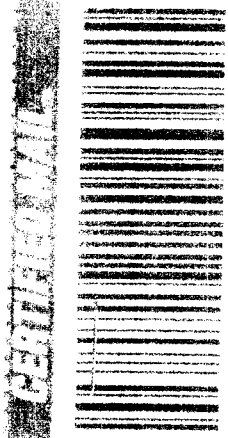
The Mitchell Gold Co.
d/b/a Mitchell Gold + Bob Williams

By: 
John Bounous, Chief Financial Officer

cc: Eugene S. Griggs, Esq.

**Mitchell Gold
+ Bob Williams**

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taylorsville, nc 28681



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6-6-83 10:00 AM