



2520080801692

07 DEC 17 AM 3:35

December 5, 2007

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Dear Secretary:

The purpose of this letter is to provide alternative single filing compliance with reporting and disclosure requirements regarding Non-qualified Top Hat Plans under Part 1 of Title 1 of the Employee Retirement Income Security Act of 1974. Pursuant to Regulation Section 2520.104-23(b), the following information is provided:

Statement Required Under Department Of Labor Regulations Section 2520.104-23

The Employer named below maintains a plan or plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Name of Employer: THE UNIVERSITY OF TEXAS INVESTMENT MANAGEMENT COMPANY ("UTIMCO")

Address of Employer: 401 Congress Avenue, Suite 2800, Austin, Texas 78701

Employer's Employer Identification Number (EIN): 74-2765082

Number of such plans: 1

Number of employees in each plan: 5

This Statement is being filed within 120 days after the plan becomes subject to Title I, Part I of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"). The Employer will provide plan documents, if any, to the Secretary of Labor upon request as required by Section 104(a)(1) of ERISA.

Sincerely,

Joan Moeller
Secretary for
The University of Texas Investment Management Company

THE UNIVERSITY OF TEXAS
INVESTMENT MANAGEMENT COMPANY

401 Congress Avenue, Suite 2800
Austin, TX 78701



**Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-5644
U. S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210**

1-800-368-5848