



Wharton-Smith, Inc.
CONSTRUCTION GROUP

**Alternative Reporting And Disclosure Statement
 For Nonqualified Deferred Compensation Plans**

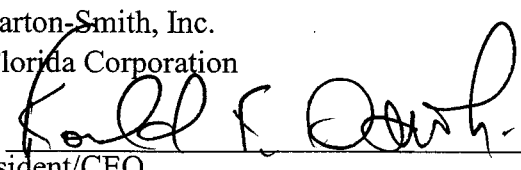
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To: Top Hat Plan Exemption
 Employee Benefits Security Administration
 Room N 1513
 U.S. Department of Labor
 200 Constitution Ave. N.W.
 Washington, DC 20210

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for un-funded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 CFR Sec. 2520.104-23, the following information is provided by the undersigned administrator:

1. The name of the Employer is: Wharton-Smith, Inc.
2. The mailing address of the Employer is: P.O. Box 471028
 Lake Monroe, FL 32747
3. The Employer Identification Number is: 59-2392802
4. The above named Employer maintains a Plan (or Plans) primarily for the purpose of providing deferred compensation benefits for a select group of management or highly compensated employees.
5. Number of Plans and Eligible Employees in each Plan:
 One Plan covering 34 Eligible Employees.
6. The Employer will provide a copy of the agreement(s) to the office of Employee Benefits Security Administration upon request.

Wharton-Smith, Inc.
 A Florida Corporation

By: 
 President/CEO

Dated: 10/29/07



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CONSTRUCTION GROUP

P.O. Box 471028
Lake Monroe, Florida 32747-1028

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