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October 26, 2007

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Top-Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Dear Sir or Madam:

This letter constitutes a Reporting and Disclosure Compliance Statement pursuant to Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and Department of Labor regulation Section 2520.104-23 with respect to the O'Connor Partners Nonqualified Pension Plan and the O'Connor Partners Split-Dollar Insurance Agreements.

Please stamp the enclosed copy of this letter as "Received" and return it to the undersigned in the enclosed envelope.

In compliance with Section 110 of ERISA and the Department of Labor regulations set forth in Section 2520.104-23, O'Connor Partners is filing this Reporting and Disclosure Compliance Statement which includes the following information:

Employer O'Connor Partners
Address: 141 W. Jackson Blvd.
 39th Floor
 Chicago, IL 60604

Employer Id. No.: 36-3704975

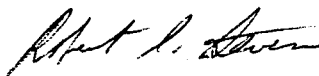
Plan Names:

- O'Connor Partners Nonqualified Pension
- O'Connor Partners Split-Dollar Insurance Agreement for Theresa L. Ferguson
- O'Connor Partners Split-Dollar Insurance Agreement for Denise C. Seliger
- O'Connor Partners Split-Dollar Insurance Agreement for Roberyre M. Price
- O'Connor Partners Split-Dollar Insurance Agreement for Robert S. Stevens

Number of Employees Participating: Four

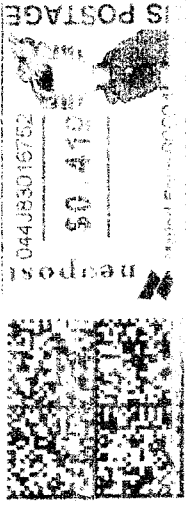
O'Connor Partners maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. O'Connor Partners will provide the Plan document to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert S. Stevens".

Robert S. Stevens,
Director of Taxation

R. Stevens
O'CONNOR PARTNERS
141 West Jackson Boulevard
Chicago, IL 60604



TOP-HAT PLAN EXEMPTION
PENSION AND WELFARE BENEFITS ADMINISTRATION
ROOM N-5644
U.S. DEPARTMENT OF LABOR
200 CONSTITUTION AVENUE, N.W.
WASHINGTON, D.C. 20210