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September 21, 2007

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*Via Certified Mail, Return Receipt Requested*

Secretary of Labor  
Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

Re: The Jemicy School, Inc. Section 457(f) Deferred Compensation Agreement

Dear Secretary:

Pursuant to Section 2520.104-23 of the Department of Labor's Regulations, this letter will serve as notice that, with respect to The Jemicy School, Inc. Section 457(f) Deferred Compensation Agreement (the "Plan"), the undersigned intends to utilize the alternative form of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974 ("ERISA") which alternative form of compliance is provided in the aforesaid Regulations Section.

Pursuant to Regulations Section 2520.104-23(b), the following information is provided:

1. Name and Address of Employer:

The Jemicy School, Inc.  
11 Celadon Road  
Owings Mills, MD 21117

2. Employer's Employer Identification Number:

52-0976194

3. The Employer hereby declares that it maintains two plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The above-reference Plan has one employee and The Jemicy School, Inc. Head of School 457(b) Deferred Compensation Plan has one employee.

Pursuant to Regulations Section 2520.104-23(b)(2), the Employer will provide Plan documents, if any, to the Secretary of Labor upon request as required by Section 104(a)(1) of ERISA.

Very truly yours,

**JEMICY SCHOOL**

By: 

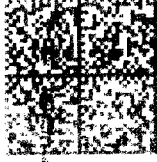
James J. Winn, Jr.  
President

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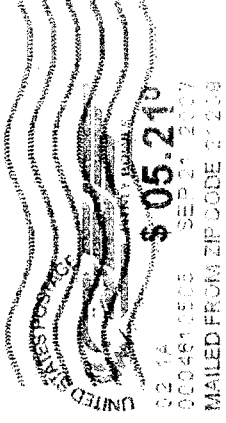


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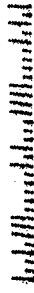
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Secretary of Labor  
Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210



Jemicy School

Owings Mills Campus

11 Celadon Road

Owings Mills, Maryland 21117