

August 14, 2007

CERTIFIED MAIL; RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

07 AUG 22 PM 2:44

Registration Statement For "Top-Hat" Plans

Gentlemen:

Pursuant to Department of Labor Regulation section 2520.104-23, Patient First Corporation (the "Company"), 5000 Cox Road, Suite 100, Glen Allen, Virginia 23060, Employer Identification Number 54-1353272, hereby declares that as an employer it maintains the following employee benefit plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Name of Plan: PHYSICIAN SUPPLEMENTAL RETIREMENT PLAN

The Company maintains the Plan, effective April 25, 2007, which currently has fifty-eight (58) participants.

Copies of the above Plan, to the extent maintained pursuant to written plan documents, will be provided to the Secretary of Labor or his delegate on request as required by section 104(a)(6) of the Employee Retirement Income Security Act of 1974, as amended.

Sincerely yours,

PATIENT FIRST CORPORATION

By: 

Dale E. Austin
Chief Financial Officer

cc: Catherine M. Marriott, Esquire
Malcolm E. Ritsch, Jr., Esquire

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Patient First

5000 Cox Road, Suite 100
Glen Allen, VA 23050

CERTIFIED MAIL™



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