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Town North Bank

June 26, 2007

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N 5644
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20210

Dear Sir or Madam:

Pursuant to Department of Labor Regulation 2520.104 23, the following information is being provided regarding a nonqualified Supplemental Retirement Plan sponsored by our organization for a select group of management or highly compensated employees.

1. Name of the employer: Town North National Bank
2. Mailing address of the employer: 4455 LBJ Freeway, Dallas, TX 75244
3. Employer's Federal Identification Number (EIN): 75-1383713
4. Number of plans maintained: 1
5. Number of participants: 6
6. Date plan was implemented: January 1, 2007

We will provide plan documents upon request in accordance with ERISA Section 104(a)(1). Please contact me at 972-391-6122 if you have any questions on any of the above information.

Sincerely,

Town North National Bank

By:



Nan Fuller, Plan Administrator



Town North Bank

PO Box 814810 / Dallas, Texas 75381-4810



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