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A PROFESSIONAL CORPORATION
ATTORNEYS AT LAW

5335 WISCONSIN AVENUE, N.W., SUITE 400
WASHINGTON, D.C. 20015

TELEPHONE (202) 274-2000
FACSIMILE (202) 362-2902
www.luselaw.com

2520080800793

WRITER'S DIRECT DIAL NUMBER

WRITER'S E-MAIL

202 274-2005

bwhite@luselaw.com

June 22, 2007

Via Overnight Delivery

Top Hat Plan Exemption
Employee Benefits Security Administration
U.S. Department of Labor
200 Constitution Avenue, N.W.
Room N-1513
Washington, D.C. 20210


07 JUN 20 AM 10:12

**Re: Notice of Adoption of Executive Deferred Bonus Plan
by Bank of O'Fallon**

Dear Sir or Madam:

Enclosed please find a notice of adoption of a new Executive Deferred Bonus Plan and a new Nonqualified Supplemental Executive Retirement Plan by Bank of O'Fallon. This notice is being filed pursuant to Department of Labor Regulations 29 C.F.R. §2520.104-23. If you have any questions with respect to the notice, please contact the undersigned.

Very truly yours,



Beverly J. White

Enclosure

cc: Richard J. Thoman, President (w/encl.)
William J. Landers

**ALTERNATIVE REPORTING AND DISCLOSURE STATEMENT
FOR NONQUALIFIED DEFERRED COMPENSATION PLANS**

To the Secretary of Labor:

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29. C.F.R. § 2520.104-23, the following information is provided by the undersigned administrator:

- (1) The name of the employer is: Bank of O'Fallon.
- (2) The mailing address of the employer is: P.O. Box 1626
O'Fallon, Illinois 62269-8626
- (3) The Employer Identification Number is: 37-0795749
- (4) The above-named employer maintains two plans primarily for the purpose of providing deferred compensation benefits for a select group of management or highly compensated employees.
- (5) Name of Plans and Number of Participants:
 - The Bank of O'Fallon Executive Deferred Bonus Plan covers two participants.
 - The Bank of O'Fallon Nonqualified Supplemental Executive Retirement Plan covers two participants.
- (6) The employer will provide copies of the plans to the Secretary of Labor upon request.

BANK OF O'FALLON

June 19, 2007
Date

By: Richard J. Thoman, President & Director
(Plan Administrator)

EXPRESS

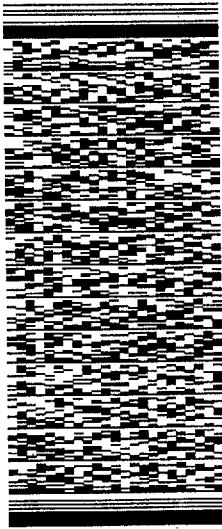
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Suite 400
Washington, DC 20015



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US Department of Labor
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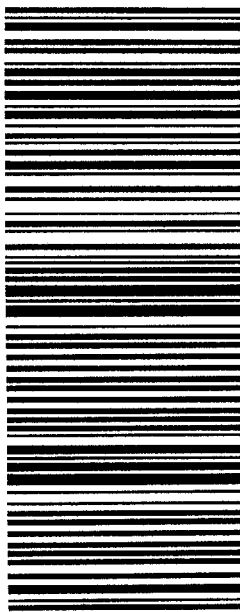
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