

HEICO®

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U.S. DEPT. OF LABOR
OFFICE OF EMPLOYMENT SECURITY

06 NOV 14 AM 10:41

November 3, 2006

REGISTERED MAIL: RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, DC 20210

Re: Alternative Method of Compliance under DOL Reg. Section 2520.104-23

Dear Sir or Madam:

The purpose of this letter is to comply with the "Alternative Method of Compliance" for reporting and disclosure (as set forth in DOL Reg. Section 2520.104-23) with respect to the Leadership Compensation Plan (the "Plan") established by HEICO Corporation, a Florida corporation (the "Company").

In accordance with that Section, we provide you with the following:

1. Name and Address of the Company.

HEICO Corporation
3000 Taft Street
Hollywood, FL 33021

2. Employer Identification No.

65-0341002

3. Declaration.

The Company established, effective October 1, 2006, the Plan, which is maintained primarily for the purpose of providing deferred compensation for a select group of management and/or highly compensated employees of the Company. Currently, 85 employees and/or directors participate in the Plan.

4. Documents.

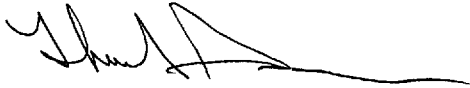
With respect to the Plan, the Company will provide to the Secretary of Labor, upon request, copies of the Plan documents, if any, that are required by Section 104(a) (1) of the Employee Retirement Income Security Act of 1974 to be filed with the Secretary of Labor.

Enclosed is a copy of this letter, which we ask that you date-stamp and return to us in the enclosed, self-addressed and stamped envelope.

Should you have any questions about this letter, please do not hesitate to contact us at the above address.

Sincerely,

HEICO Corporation

A handwritten signature in black ink, appearing to read 'Thomas S. Irwin', with a long horizontal flourish extending to the right.

Thomas S. Irwin
Executive Vice President and Chief Financial Officer

TSI:mtl
Enclosure

CLARK CONSULTING

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT
OF THE RETURN ADDRESS, FOLD AT DOTTED LINE
CERTIFIED MAIL™



7006 0100 0000 6962 9022

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RRR

