

12-1, 1995

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, DC 20210

2520032030918

Re: Registration Statement for Plan of Deferred Compensation

Dear Sir or Madam:

Pursuant to Dept. of Labor Regulation §2520.104-23, and on behalf of the Employer identified below, we hereby file the following information with respect to a plan of deferred compensation maintained by the Employer:

1. Name and address of Employer:
Gold Star Chili, Inc.
5204 Beechmont Avenue
Cincinnati, Ohio 45230
Attention: Mr. John Sullivan
513-231-4541
2. Employer's Identification Number (EIN): 31-0927178
3. The Employer maintains one plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees.
4. At present, one employee is covered by such plan. The plan was signed on 12-1, 1995. This registration statement is being filed within 120 days of when the plan became subject to Title I of ERISA.

The Employer will provide plan documents to the Secretary of Labor's representative upon request, pursuant to section 104(a)(1) of the Employee Retirement Income Security Act.

Please contact the undersigned if you have any questions about this registration.

Sincerely yours,

GOLD STAR CHILI, INC.

By: 