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U.S. DEPT. OF LABOR
EBSA

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Hodgson Russ LLP
ATTORNEYS

Anita C. Costello
Partner
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September 12, 2006

Certified Mail (Return Receipt Requested)

Top Hat Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, DC 20210

Dear Sir or Madam:

Re: HoliMont, Inc. Supplemental Executive Retirement Agreement
(the "Plan"), Dated as of April 29, 2006

U.S. DEPT. OF LABOR
EBSA
06 SEP 18 PM 4:32

Pursuant to Department of Labor Regulations Section 2520.104-23, this statement is filed for the Plan for the purpose of satisfying the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974. HoliMont, Inc., pursuant to the terms of the Plan, provides unfunded, additional retirement benefits for a member of a select group of management or highly compensated employees. The following information is included as part of this statement.

1. The name and address of the employer:

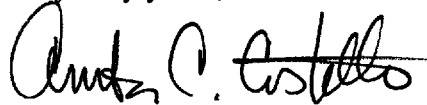
HoliMont, Inc.
Rt. 242 Fish Hill Road
P.O. Box 279
Ellicottville, NY 14731-0279
2. The Employer Identification Number assigned by the IRS to the employer:

16-0875569
3. The employer maintains the Plan primarily for the purpose of providing deferred compensation for a member of a select group of management or highly compensated employees. Currently, there is one employee covered under the Plan. This coverage number is accurate as of September 12, 2006.
4. The Plan was adopted on May 20, 2006, with an effective date of April 29, 2006.

A copy of the Plan is available upon request as required by Section 104(a)(1) of ERISA.

The undersigned attorney respectfully submits this statement on behalf of the employer.

Very truly yours,



Anita C. Costello

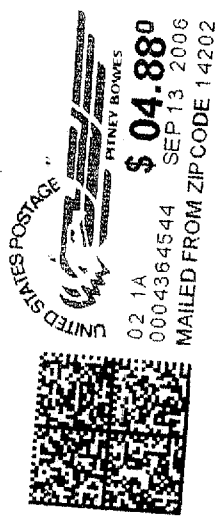
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cc: Marc Joseffer

CERTIFIED MAIL™



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(A PARTNERSHIP INCLUDING PROFESSIONAL ASSOCIATIONS)

TO: **CERTIFIED MAIL (RETURN RECEIPT REQUESTED)**
TOP HAT EXEMPTION

PENSION AND WELFARE BENEFITS ADMIN
ROOM N-5644

U.S. DEPARTMENT OF LABOR
200 CONSTITUTION AVENUE, NW
WASHINGTON, DC 20210

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