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KRIEG · DEVAULT LLP
ATTORNEYS AT LAW

U.S. DEPARTMENT OF LABOR
OFFICE OF THE SECRETARY OF LABOR

06 AUG -1 PM 3:04

July 27, 2006

Sharon B. Hearn
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Certified Mail, Return Receipt Requested

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Horizon Bancorp
515 Franklin Square
Michigan City, IN 46360
EIN: 35-1562417

06 AUG -1 PM 3:03

Ladies and Gentlemen:

The statement enclosed as Exhibit A constitutes a request to the Department of Labor that the above-named employer be permitted to use the alternative method of compliance with respect to the Horizon Bancorp 2005 Supplemental Executive Retirement Plan (the "Plan"). The Plan, which was adopted on July 18, 2006, effective as of January 1, 2005, is the second "top hat" plan to be adopted by the Plan sponsor.

Please review and file this statement in accordance with Department of Labor Regulation §2520.104-23. Horizon Bancorp will provide a copy of the Plan and any related participant elections to the Secretary of Labor on request. If you have any questions, please contact the undersigned.

Sincerely,


Sharon B. Hearn

Enclosure

cc: Craig M. Dwight, President and CEO
JoAnn Krickhahn, Vice President and
Senior Employee Service Officer

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EXHIBIT A

**STATEMENT OF ALTERNATIVE METHOD OF FILING
FOR
HORIZON BANCORP 2005 SUPPLEMENTAL EXECUTIVE RETIREMENT PLAN**

1. Employer: Horizon Bancorp
2. Address: 515 Franklin Square
Michigan City, IN 46360
3. Employer Identification Number: 35-1562417

DECLARATION

Horizon Bancorp (the "Company") declares:

That the Company now maintains two non-qualified, unfunded deferred compensation plan, in the form of "top hat" deferred compensation plans, primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

That this filing relates to a new unfunded deferred compensation plan sponsored by the Company which was adopted on July 18, 2006, effective as of January 1, 2005.

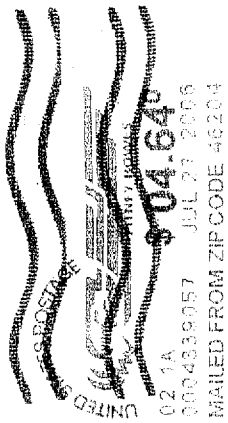
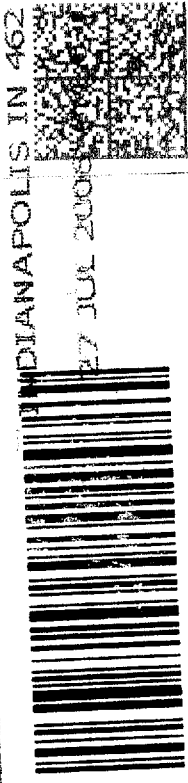
That there are presently five executive employees who are participating under such plan.

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ONE INDIANA SQUARE, SUITE 2800 - INDIANAPOLIS, INDIANA

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