



P.O. Box 2568  
Brenham, TX 77834-2568  
979-836-4571  
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July 21, 2006

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue N.W.  
Washington, D.C. 20210

Re: Brenham National Bank  
P.O. Box 2568  
Brenham, Texas 77834  
Employer Tax Identification Number: 74-0525155

To Whom It May Concern:

As part of our ongoing compliance, from our files we cannot determine whether or not a Department of Labor letter was originally sent to you when the plan was adopted. Since we used professional advisors we felt it was, but in an abundance of caution but we are sending this letter as confirmation that we have two (2) participants in a nonqualified plan.

Please be advised that Brenham National Bank with its principal office located in Brenham, Texas, maintains a "Top Hat" plan entitled "Salary Continuation Plan" primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

The "Salary Continuation Plan" is the only "Top Hat" plan the bank currently has in place. The bank has two (2) executives participating in the "Salary Continuation Plan".

If you need additional information regarding this matter or if you have any questions please contact me.

Sincerely,

Tieman H. Dippel, Jr.  
Chairman  
Brenham National Bank



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