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May 1, 2006

The ANGELL Pension Group, Inc.
Actuaries, Consultants and Administrators for Employee Benefit Plans
10 Hemingway Drive
East Providence, Rhode Island 02915
Tel: 401.438.9250 · Fax: 401.438.7278
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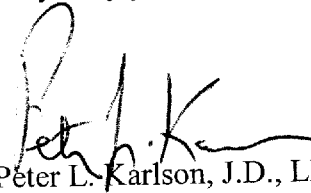
Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, DC 20210

Re: *Sullivan & McLaughlin Companies, Inc. Profit Sharing/Incentive Plan*

Dear Sir/Madam:

Enclosed for filing is the Disclosure Statement for the Sullivan & McLaughlin Companies, Inc. Profit Sharing/Incentive Plan to meet the alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of ERISA for top-hat plans pursuant to DOL Reg. Section 2520.104-23.

Very truly yours,


Peter L. Karlson, J.D., LL.M.
Vice President
General Counsel

PLK/tad
TOPHAT DOL LTR.DOC/A45621

Enclosure

cc: Donald Mitchell, *Sullivan & McLaughlin Companies, Inc.*

REPORTING AND DISCLOSURE STATEMENT

TOP HAT PLAN (DOL REG. §2520.104-23)

Name and Address of Employer: *Sullivan & McLaughlin Companies, Inc.
74 Lawley Street
Boston, MA 02122*

EIN of Employer: *04-2454131*

The Employer maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Name of Plan: *Sullivan & McLaughlin Companies, Inc.
Profit Sharing/Incentive Plan*

Date of Adoption of Plan: *March 1, 2006*

Number of Plans: *One (1)*

Number of Members of Plan: *Six (6)*

SULLIVAN & MCLAUGHLIN COMPANIES, INC.

By: 

Dated: *April 27, 2006*



G E I L

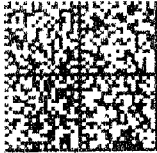
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Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
Constitution Avenue NW
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