

**CALIFORNIA ORTHOPAEDIC INSTITUTE
MEDICAL ASSOCIATES, INC.
7485 Mission Valley Road, Suite 104A
San Diego, California 92108**

06 APR 18 PM 12:30

April 1, 2006

Pension and Welfare Benefits Administration
United States Department of Labor
Room N 5644
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Termination Compensation Plan
California Orthopaedic Institute Medical Associates, Inc.

Gentlemen:

This letter provides notice with respect to the above referenced plan, as required under Department of Labor Regulations Section 2520.104-23(b).

1. Name of Employer:

CALIFORNIA ORTHOPAEDIC INSTITUTE
MEDICAL ASSOCIATES, INC.
7485 Mission Valley Road, Suite 104A
San Diego, California 92108
Employer Identification No.: 95-2666087

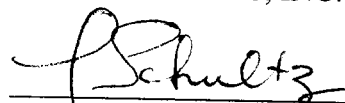
2. The employer named above maintains the Termination Compensation Plan of California Orthopaedic Institute Medical Associates, Inc. ("Plan") primarily for the purpose of providing termination compensation for a select group of management or highly compensated employees.

3. The Plan is the only plan maintained by the employer for the purpose of providing termination compensation for a select group of management or highly compensated employees. The number of employees participating in the Plan is 4.

Respectfully submitted,

CALIFORNIA ORTHOPAEDIC INSTITUTE
MEDICAL ASSOCIATES, INC.

By:



Jeffrey E. Schultz, M.D., President



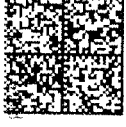
7485 - Mission Valley Road, Suite 1000, San Diego, CA 92162

SAN DIEGO, CA 92161

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