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Randy C. Snyder
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April 7, 2006

Federal Express

Top Hat Plan Exemption
Employee Benefits Security Administration Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Top Hat Plan Exemption
Filing Statement for plans sponsored by:
Innovene USA LLC
EIN: 20-1981933

Dear Sir or Madam:

On behalf of our client, Innovene USA LLC ("Innovene"), we are making this top-hat plan filing in accordance with, and to obtain the exemption permitted by, 29 C.F.R. § 2520.104-23. This filing pertains to the plans as set forth below.

We advise that due to a purchase and sale transaction **effective December 16, 2005**, Innovene became a member of a new controlled group, and is making this filing within 120 days of this effective date, inasmuch as the plans set forth below became sponsored by an employer entity that joined a new controlled group of employers as of this December 16, 2005 date.

Each of the plans listed below is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Name of Employer: Innovene USA LLC
Address: 200 East Randolph Street
Chicago, Illinois 60601

EIN: 20-1981933

Name of Plans:

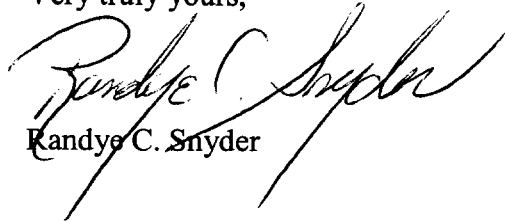
- (1) Innovene Supplemental Executive Retirement Benefit Plan
Effective December 12, 2005
New controlled group effective date: December 16, 2005
Number of Participants as 2/28/06: 14
- (2) Innovene Excess Savings and Retirement Plan
Effective December 12, 2005
New controlled group effective date: December 16, 2005
Number of Participants as 2/28/06: 69
- (3) Innovene Deferred Compensation Plan
Execution Date December 15, 2005
New controlled group effective date: December 16, 2005
Number of Current Participants as of 2/28/06: 6

Also, for filing information purposes, we advise that Innovene became the successor plan sponsor employer of a frozen top-hat plan, the BP Solvay Polyethylene Deferred Compensation Plan. However, all participants were fully paid out by March 1, 2006, due to the change in control transaction effective December 16, 2006. As of this filing date there are no active participants covered under this plan.

Copies of plan documents and other materials will be provided to the Department of Labor upon request.

Please contact the undersigned at direct dial 504-556-4033 if there are any questions or if additional information is needed. Thank-you for your attention to this filing.

Very truly yours,



Randy C. Snyder

cc: Innovene USA LLC
c/o Jerry Evans

fedEx US Airbill
Express

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Form ID No.

0215

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Company EMPLOYEE BENEFITS SECURITY ADMINISTRATION

Recipient's Address U.S. DEPARTMENT OF LABOR N-1513 Dept./Floor/Suite/Room _____

Address 200 CONSTITUTION AVENUE NW

City WASHINGTON DC State _____ ZIP 20210

4a Express Package Service Packages up to 150 lbs.

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FedEx Standard Overnight Next business afternoon * Saturday Delivery NOT available.

FedEx First Overnight Earliest next business morning delivery to select locations * Saturday Delivery NOT available.

FedEx 2Day Second business day * Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected. FedEx Envelope rate not available. Minimum charge: One-pound rate.

FedEx Express Saver Third business day * Saturday Delivery NOT available.

4b Express Freight Service Packages over 150 lbs.

FedEx 1Day Freight* Next business day ** Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected.

FedEx 2Day Freight Second business day ** Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected.

FedEx 3Day Freight Third business day ** Saturday Delivery NOT available.

5 Packaging

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Direct Signature Anyone at recipient's address may sign for delivery. Fee applies.

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