

CATHOLIC LIFE INSURANCE

2520060621369

January 13, 2006

Top Hat Plan Exemption
EBSA, Room N-1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, D.C. 20210

06 JAN 31 PM 1:19

Re: Catholic Life Insurance Supplemental
Executive Retirement Plan

Dear Sir or Madam:

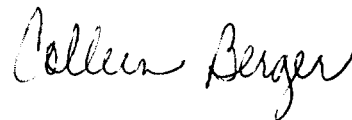
Catholic Life Insurance, the employer, is providing this registration statement to satisfy ERISA reporting and disclosure requirements under ERISA Regulation Section 2520.104-23 for a "Top Hat" plan maintained primarily to provide deferred compensation for a select group of its management and highly compensated employees.

Catholic Life Insurance (EIN 74-0548665) officed at 1635 N.E. Loop 410, P.O. Box 659527, San Antonio, Texas 78265-9527 enacted the above referenced plan on September 23, 2005. The number of employees in this plan is one.

The employer does not presently maintain any other "Top Hat" plans.

If we need to provide any further information or if you have any questions, please contact me.

Sincerely,



Ms. Colleen Berger
Vice President/Controller
Catholic Life Insurance

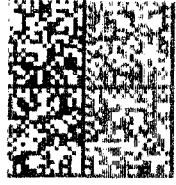
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