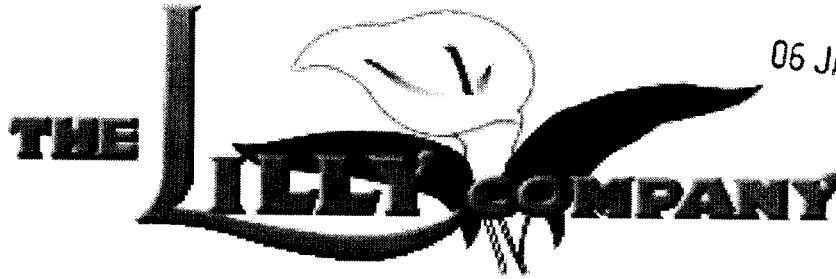


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U.S. DEPARTMENT OF LABOR
OFFICE OF PENSION AND WELFARE PROGRAMS

06 JAN 25 AM 11:38



Date: September 1, 2005

To: Office of Pension and Welfare Programs
Labor Management – Services Administration
U. S. Department of Labor
Washington, D.C. 20216

From: The Lilly Company
Employer Identification Number: 62-0271840
3613 Knight Arnold Road
Memphis, Tennessee 38118

This statement is with respect to Non-Qualified Deferred Compensation Plans maintained by employers under the requirements of 29 CFR Section 2520.104-23(a).

Employer currently maintains one non-qualified salary continuation plan for Executives who are members of a "select group of management" or who are "highly compensated".

The number of participants is: 6

Robert G Davidson
James R Brooks
Joseph Wade Clark
Thomas Frank Clark
Robert E Camp
Jeannie M Senter

Plan: 503
Plan Administrator: Craig F Avery
Title: Chief Operating Officer

Employer:
The Lilly Company

THE LILLY COMPANY

BY: 
Craig F Avery



3613 KNIGHT ARNOLD RD. • MEMPHIS, TN 38118



7004 2510 0002 9188 2683

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Office of Pension & Welfare Programs
Labor Management - Services Administration
U.S. Department of Labor
Washington DC 20216

