

CHAMBLISS & BAHNER
ATTORNEYS AND COUNSELORS AT LAW
1000 TALLAN BUILDING
TWO UNION SQUARE
CHATTANOOGA, TENNESSEE 37402-2502
TELEPHONE: 615/756-3000
FACSIMILE: 615/265-9574

2520032030799

KIRK SNOUFFER

DIRECT: 615-757-0214

November 16, 1995

CERTIFIED MAIL -
RETURN RECEIPT REQUESTED

Secretary of Labor
Attention: ~~████████████████████~~
Pension and Welfare Benefits Administration
U. S. Department of Labor, Room N-5644
200 Constitution Avenue, N. W.
Washington, D.C. 20210

55 NOV 21 PM 12:39
DOL-PWBA
PUBLIC DISCLOSURE


Re: MCKEE FOODS CORPORATION - Alternative Reporting
and Disclosure Statement for Unfunded Pension
Plans

To Whom It May Concern:

Enclosed please find the Alternative Reporting and
Disclosure Statement being submitted on behalf of the above-
referenced employer to satisfy the reporting and disclosure
requirements set forth by Labor Regulation Section 2520.104-23.

Please contact the undersigned should you have any
questions concerning this filing.

Sincerely,


Kirk Snouffer

WKS:mls
Enclosure
cc: Mr. Barry S. Patterson (w/enc.)

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Secretary of Labor
Attention: ~~Top-Hat~~ Plan Exemption
Pension and Welfare Benefits Administration
U. S. Department of Labor, Room N-5644
200 Constitution Avenue, N. W.
Washington, D.C. 20210

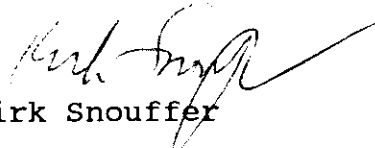
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ALTERNATIVE REPORTING AND DISCLOSURE STATEMENT

To the Secretary of Labor:

In compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. §2520.104-23, the following information is provided by the undersigned employer.

A. Name and Address of Employer:

McKEE FOODS CORPORATION
P. O. Box 750
Collegedale, Tennessee 37315

B. Employer Identification No.: 62-0450611

C. Declaration:

McKee Foods Corporation is establishing and maintaining an unfunded plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

D. Number of Plans and Participants in Each Plan:

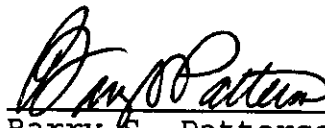
One (1) Plan, covering fourteen (14) employees.

McKEE FOODS CORPORATION, Plan
Administrator:

Dated

11/14/95

By:



Barry S. Patterson, Vice-President